



ABOUT US: AN INTRODUCTION

ATG Trust Company (ATG Trust), a wholly-owned subsidiary of Attorneys' Title Guaranty Fund, Inc., (ATG®), provides full service, independent, trust services to meet your clients' trust needs. Over the last several years trust officers and even whole trust departments have merged, moved, or otherwise been eliminated from the local scene, leaving many consumers without options for sound financial guidance from a local professional. Lawyers, who have long served as trusted advisers to their clients, now have a way to implement investment planning through ATG Trust.

Our approach is unique in that it is designed not only to keep lawyers involved with their clients' trust matters on an ongoing basis, but to serve as a catalyst to strengthen existing relationships.

ATG Trust offers a full range of trust services including an array of high-quality investment vehicles, many of which are typically available only to very high net worth individuals and institutions. Trustee services and the investment menu will serve traditional trust accounts, personal accounts, as well as qualified plans and IRAs for your clients and you.

Participating attorneys must complete a membership application with ATG Trust (separate from membership with ATG). ATG Trust provides training, forms, resource materials, and ongoing support.

ATG Trust, owned by a lawyer service organization that itself is owned by lawyers, has one single objective: *The client's best interests*. Our structure is based upon the premise that the lawyer's most important asset is the relationship with his or her client. That relationship will be enriched by the lawyer's continuous involvement in the trust administration process.

To assist in that relationship enrichment, ATG Trust offers legal update seminars for its lawyer members as well as investment seminars of a topical nature for lawyers. ATG Trust is proud to offer IICLE discounts to our Illinois members. Lawyers receive periodic newsletters covering matters of interest. The trust and related services provided by ATG Trust include the following:

- Corporate Trustee Services
- Trust Administration
- Probate Estates
- Special Needs Trusts
- Traditional, Roth, and Inherited IRAs
- Structured Settlements and Transactions
- Custody of Assets
- Land Trusts
- § 1031 Tax-Deferred Exchanges
- Investment Management

We believe that lawyers will have to offer more services directly to clients in order to successfully adapt to the changing financial environment. ATG Trust promises just such an opportunity.

ONE SOUTH WACKER DRIVE - 24TH FLOOR - CHICAGO, IL 60606-4654 - 877.674.7878 OR 312.338.7878
FAX: 312.338.1594 - EMAIL: INFO@ATGTRUST.COM - WWW.ATGTRUST.COM