



ATG TRUST C O M P A N Y

ABOUT US: AN INTRODUCTION

ATG Trust Company, a wholly-owned subsidiary of Attorneys' Title Guaranty Fund, Inc. (ATG), provides full service, independent, trust services to meet your clients' trust needs. Over the last several years trust officers and even whole trust departments have merged, moved, or otherwise been eliminated from the local scene, leaving many consumers without options for sound financial guidance from a local professional. Lawyers, who have long served as trusted advisers to their clients, now have a way to implement investment planning through ATG Trust Company.

Our approach is unique in that it is designed not only to keep lawyers involved with their clients' trust matters on an ongoing basis, but to serve as a catalyst to strengthen existing relationships.

ATG Trust Company offers a full range of trust services including an array of high-quality investment vehicles, many of which are typically available only to very high net worth individuals and institutions. Trustee services and the investment menu will serve traditional trust accounts, personal accounts, as well as qualified plans and IRAs for your clients and you.

Participating attorneys must complete a membership application with ATG Trust Company (separate from membership with ATG). ATG Trust Company provides training, forms, resource materials, and ongoing support.

ATG Trust Company, owned by a lawyer service organization that itself is owned by lawyers, has one single objective: *The client's best interests*. Our structure

is based upon the premise that the lawyer's most important asset is the relationship with his or her client. That relationship will be enriched by the lawyer's continuous involvement in the trust administration process.

To assist in that relationship enrichment, ATG Trust Company offers legal update seminars for its lawyer members as well as investment seminars of a topical nature for lawyers. ATG Trust Company is proud to offer IICLE discounts to our Illinois members. Lawyers receive periodic newsletters covering matters of interest. The trust and related services provided by ATG Trust Company include the following:

- IRAs and SEPs;
- Corporate trustee services;
- Land trusts;
- Asset allocation recommendations;
- Custody of assets;
- Seminars for lawyers;
- Newsletters;
- § 1031 tax-deferred exchanges;
- Structured settlements and transactions;
- Probate estates;
- Trust administration;
- Special needs trust; and
- Trust form samples.

An accounting firm was the largest law firm in Europe. A large bank and a large insurance company have recently merged. We believe that lawyers will have to offer more services directly to clients in order to successfully adapt to the changing financial environment. ATG Trust Company promises just such an opportunity.

To learn more about this opportunity, complete and mail or fax the form below to us.

NAME: _____

PHONE: _____

FAX: _____

E-MAIL: _____

ATG MEMBER NO.: _____ *(if applicable)*

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