

Exchange Information and Documents

The following information and documents are required for all 1031 Exchanges:

INFORMATION

- » Titleholder Information
- » Taxpayer Name, if different from Titleholder
- » SSN or EIN for Taxpayer
- » Contact Information for all Authorized Signer(s)
- » Relinquished Property(ies) Information
- » Closing Date
- » Closing Agent Contact Information

DOCUMENTS

- » Sales Contract
- » Title Commitment

DOCUMENTS SPECIFIC TO ENTITY TYPE

- » *Individual*: No additional documents needed
- » *Single or Multi-member LLC*: Operating Agreement
- » *Corporation*: Corporate Signing Resolution
- » *Trust*: Trust Documents
- » *Partnership*: Partnership Agreement

Advocus National 1031 Exchange, LLC, is an entity owned and operated by Accruit and is the Qualified Intermediary. Advocus National Title Insurance Company is the Managed Service Facilitator. Accruit, an Inspira Financial Solution, offers national 1031 Exchange Qualified Intermediary services and technology. Advocus National Title Insurance Company, as Managed Service Facilitator, will receive a portion of the Exchange Fee and will also receive a portion of the interest, if any, accrued on the investment of the proceeds of the sale of the Relinquished Property.