

#### 2006 EDUCATIONAL PROGRAMS

ATG has a long history of providing lawyers with quality educational seminars. With Minimum Continuing Legal Education (MCLE) in Illinois, we are enhancing our programs and upgrading our delivery systems. We will provide attorneys with a variety of ways to meet continuing education requirements and improve real estate, title insurance, estate planning, and related legal skills.

**Topics** | Our 2006 calendar offers an ambitious group of seminars. See our website for complete details and on-line registration.

MCLE Credit | As the MCLE Board and staff establish procedures in Illinois, we will submit our programs for approval as we already do in Wisconsin and Indiana.

Locations | ATG continues to offer programs in a variety of locations. We are also exploring ways to make MCLE compliance easy and affordable for our members with as little time away from the office as possible. We have expanded our locations and are exploring remote learning options via the web to bring programs to your office.

Fees | To devote these additional resources to our educational programs and MCLE reporting, we may implement a modest fee structure later in 2006.

We hope you take advantage of ATG educational programs as your best source for MCLE, CLE, and CIE compliance in your state. Because seating is limited, we strongly recommend that you register early.

### SPRING 2006 EDUCATIONAL PROGRAMS CALENDAR

(NOTE: This schedule is subject to change as information is confirmed. Please visit www.atqf.com regularly for current information.)

## ATTORNEYS' TITLE GUARANTY FUND, INC. PROGRAMS

## (1) Real Estate Fundamentals - Session 1: Basic Title Insurance Forms and Title Examination Procedures

Check-in: 8:00 a.m. | Program: 8:30 a.m. – noon (includes continental breakfast)

This seminar provides the basics to orient new members and staff and to answer questions for experienced members and staff. We will explain ATG's commitment, policy, and endorsement forms, and the new American Land Title Association Owner and Loan Policy forms, once adopted. Further, we will provide instruction on the following title examination topics:

- Attorneys' Legal and Ethical Responsibilities;
- Search Standards and Procedures;
- Real Estate Tax Searches and Procedures;
- Title Examination and Commitment Preparation;
- Extended Coverage and Gap Coverage;
- Policy Preparation; and
- Endorsements.

Who Should Attend: ATG members, agents, and support staff.

# Attendees will receive the new Basic Forms and Procedures "Red Handbook"!

(2) Basic Title Insurance Coverage (Fundamentals)

Check-in: 8:00 a.m. | Program: 8:30 a.m. – noon (includes continental breakfast)

This program explains commitment, policy, and endorsement forms, and the new ALTA Owner and Loan Policy forms, once adopted. Further, we will provide instruction on the following title examination topics:

- Search Standards and Procedures;
- Title Examination and Commitment Preparation;
- Extended Coverage and Gap Coverage;
- Policy Preparation; and
- Endorsements.

Who Should Attend: ATG members, real estate attorneys, paralegals, and support staff.

#### ILLINOIS:

April 6 | Oak Lawn Hilton Oak Lawn 9333 S. Cicero Ave. 708.425.7800

**Dates/Locations** 

April 13 | Rockford Ramada Plaza 200 S. Bell School Rd. 815.226.2100

May 2 | Chicago The Conference Center UBS Tower 1 N. Wacker Dr., 2nd Fl. 312.327.2370

May 11 | Mt. Vernon Holiday Inn 222 Potomac Blvd. 618.244.7100

#### WISCONSIN:

May 18 | Pewaukee Radisson Hotel N14 W24140 Tower Pl. 262.506.6300

May 24 | Middleton Madison Marriott West 1313 John Q. Hammons Dr. 608.831.2000

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#### **ABOUT US**

In a competitive market, fast, reliable service makes the difference. ATG membership ensures better service for your real estate clients and makes these and other practice-enhancing services available to you:



Issue title insurance as a member of Attorneys' Title Guaranty Fund, Inc., and add premiums and closing fees to your income. Our custom title and closing software, ATG REsource®, enables you to generate policies, deeds, HUD-1 settlement statements, and other transaction forms in your office. We provide the training and support. Visit www.atgf.com for details.



## ATG TRUST

No bank or investment company knows your clients' needs like you do. Offer substantial asset management and trust service to your probate and estate planning clients through ATG Trust Company. You can maximize your clients' investments, save them money, and earn fees separate and apart from your customary fees for legal representation. Learn more at www.atgtrust.com.



You can control the quality of your clients' mortgage products by participating in the Capital Funding attorney mortgage origination program. We provide training, forms, and support. Visit www.capfundcor.com, for rates and more information.

ATG also offers member discounts and other beneficial programs (see page 4). Use the attached form, or call the Member Sales and Support Department, 800.252.0402, to arrange a meeting with one of our representatives.

#### ATTORNEYS' TITLE GUARANTY FUND, INC. PROGRAMS **Dates/Locations** ILLINOIS: (3) Navigating a Real Estate Transaction: A Program for Law April 22 | Chicago Students and New Attorneys Chicago-Kent College of Illinois Check-in: 9:00 a.m. | Program: 9:15 a.m. – 3:15 p.m. 565 W. Adams St. Wisconsin Check-in: 8:30 a.m. | Program: 9:00 a.m. - 3:00 p.m. 312.906.5000 (includes continental breakfast/box lunch) Get a strong background for your real estate practice along with the WISCONSIN: knowledge, confidence, and tools to represent your clients. Experienced real April 1 | Milwaukee estate practitioners will navigate through a typical real estate transaction. 307 Sensenbrenner Hall The Wisconsin sessions are approved for 6.5 CLE credits, including 1.0 1103 W. Wisconsin Ave. 608.354.4944 Ethics. We have applied for MCLE credits in Illinois. Who Should Attend: Law students, new attorneys, attorneys wanting a refresher course. NOTE: This program is FREE for law students and new attorneys (practicing three years or less); \$25 per person for all others. **ILLINOIS:** (4) Real Estate Fundamentals - Session 2: Basic Underwriting June 8 | Northbrook Check-in: 8:00 a.m. | Program: 8:30 a.m. - noon Hilton Northbrook (includes continental breakfast) 2855 N. Milwaukee Ave. 847.480.7500 This program is designed to cover basic principals of the following elements of title insurance underwriting and the statutory and case law framework: Bankruptcy; Decedent Estates; Installment Contracts; • Real Estate Liens; Easements; and • Condominiums and Condominium Declarations. Who Should Attend: ATG members, non-member real estate attorneys, and paralegals.

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## NEW MCLE REQUIREMENTS IN ILLINOIS

On September 29, 2005, the Illinois Supreme Court established the Minimum Continuing Legal Education (MCLE) program (Supreme Court Rules 790-797, "MCLE Rules"). It is "intended to assure that those attorneys licensed to practice law in Illinois remain current regarding the requisite knowledge and skills necessary to fulfill the professional responsibilities and obligations of their respective practices and thereby improve the standards of the profession in general."

Illinois attorneys subject to the MCLE Rules will be required to complete 20 hours of CLE activity during their initial two-year reporting period, 24 hours of CLE activities during their second two-year reporting period, and 30 hours of CLE activity during all subsequent two-year reporting periods. These must include a minimum of four hours in the area of professionalism. See website below for details.

Attorneys admitted to practice after December 31, 2005, must complete a Basic Skills Course, totaling at least 15 hours of instruction. Topics include local court practices and other rudimentary elements of the practice of law. For more information, go to:

http://www.state.il.us/court/MCLE/default.htm

## **ATG TRUST COMPANY PROGRAMS**

(5) Making the Living Trust Personal

Check-in: 8:00 a.m. | Program: 8:30 a.m. – noon (includes continental breakfast)

This program gives the attorney helpful techniques for ensuring that the client's intentions are clearly stated in estate planning documents, such as living or *inter vivos* trusts. Speakers will also cover statements of purpose, beneficiary behavior incentives and disincentives, and unusual trustee powers.

Who Should Attend: Trust and estate attorneys and paralegals.

ILLINOIS:

April 19 | Oak Brook Marriott Oak Brook 1401 W. 22nd St. 630.573.8555

**Dates/Locations** 

We are in the process of

this program. Go to ATG

Educational Programs on www.atgf.com to check

for current information.

scheduling sessions for

May 9 | Rockford Ramada Plaza Suites and Conference Center 200 S. Bell School Rd. 815,226,2100

May 17 | Bloomington Doubletree Hotel 10 Brickyard Drive 309.664.6446

May 18 | Mt. Vernon Holiday Inn 222 Potomac Boulevard 618.244.7100

WISCONSIN:

April 20 | Pewaukee Radisson Hotel N14 W24140 Tower Pl. 262.506.6300

May 25 | Appleton Radisson Paper Valley Hotel 333 W. College Ave. 920.733.8000

### (6) Section 1031 "Starker" Tax-Deferred Exchanges

Check-in: 8:00 a.m. | Program: 8:30 a.m. – noon (includes continental breakfast)

Help your clients increase their wealth using tax-deferred dollars. This program introduces the elements of a tax-deferred exchange and provides a step-by-step guide through the process.

Who Should Attend: Real estate or estate planning lawyers, paralegals, legal assistants, real estate agents whose customers need assistance identifying Replacement Property. We recommend you also attend Advanced § 1031 "Starker" Exchanges, the follow-up to this program.

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## MORE BENEFITS OF ATG® MEMBERSHIP



ATG REsource is our Windows-based title and closing production system exclusively for our members. It is Internet based, comprehensive, intuitive, and easy to use. Members can easily enter all title and closing data through a simple order entry format. It produces RTF (Rich Text Format) documents that permit integration with either Microsoft Word® or WordPerfect®. REsource prepares documents from one source, simplifies file distribution, and stores information unique to each users practice.

REsource is hosted on offsite servers that are monitored 24/7 with daily back-ups. Members access and run REsource through the Internet, minimizing the need to load software on their office computers. Upgrades are made automatically with seamless transitions for our members. For details, go to www.atgf.com and click the REsource logo.



You can provide affordable health coverage for yourself, your staff, and your families through the ATG Member Health Plan, a high-quality, comprehensive approach to a health care program for small- and medium-sized firms exclusively for ATG members.

### **ATG TRUST COMPANY PROGRAMS**

## (7) Advanced § 1031 "Starker" Tax-Deferred Exchanges

Check-in: 8:00 a.m. | Program: 8:30 a.m. – noon (includes continental breakfast)

This program features and explores in-depth advanced topics of Starker Exchanges that include entity issues, related party exchange rules, structured sales, reporting pitfalls, depreciation issues, and more.

Who Should Attend: Real estate or estate planning lawyers, paralegals, legal assistants, real estate agents whose customers need assistance identifying Replacement Property. We recommend you attend Section 1031 "Starker" Tax-Deferred Exchanges prior to attending this program.

## Dates/Locations

ILLINOIS:

May 12 | Northbrook Hilton Northbrook 2855 N. Milwaukee Ave. 847.480.7500

### CAPITAL FUNDING PROGRAMS

#### (8) Basic Loan Origination

Check-in: 8:45 a.m. | Program: 9:00 a.m. – 1:30 p.m. (includes continental breakfast and light lunch)

This program is a Mortgage 101 class and introduction to CFC and how it allows member attorneys to provide their clients with an efficient method for accessing reasonably priced mortgage products tailored to their needs, while earning fees separate and apart from the customary fees for legal representation.

Who Should Attend: Real estate attorneys wanting to provide mortgage origination services. There is no charge for this program.

*Note*: This is a basic training program for which ATG will not seek MCLE accreditation.

#### Dates/Locations

ILLINOIS:

May 10 | Lombard Capital Funding Office 2500 S. Highland Ave., Ste. 350 630.627.5600

Note: This is a basic training program for which ATG will not seek MCLE accreditation.

## (9) Advanced Loan Origination

Check-in: 8:45 a.m. | Program: 9:00 a.m. – 1:30 p.m. (includes continental breakfast and light lunch)

This program is for members interested in obtaining their Loan Originator Certificate. Must take *Basic Loan Origination* above (or have permission from the instructor) before registering for this program.

Who Should Attend: Real estate attorneys wanting to provide mortgage origination services.

#### ILLINOIS:

April 5 | Lombard June 7 | Lombard Capital Funding Office 2500 S. Highland Ave. Ste. 350 630.627.5600

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#### 2006 EDUCATIONAL PROGRAMS

Complete and return this form with any payment due to:

Suzy Auteberry, ATG Registrar P.O. Box 9136 Champaign, IL 61826-9136 Fax: 217.403.7430

Make as many copies as necessary. Or register on-line by clicking "ATG Educational Programs" on the opening page of www.atgf.com.

#### Illinois Offices

Champaign | Chicago Loop | Chicago North Side Homewood | Libertyville | Lombard | Mt. Prospect North Riverside | Oak Lawn | Wheaton | Belleville 800.252.0402

#### Wisconsin Office

Madison 800.788.8989

www.atgf.com atginfo@atgf.com

## SPRING REGISTRATION FORM

Contact:					ATG Member No.:			
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Program #	Date	City	State	Attendee Name		Type (check one)		
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No.	Attendees of Program #3: Navigating a Real Estate Transaction					Rate	Totals	
	Law Students/New Attorneys				Х	\$0.00	\$0.00	
	All Others				Х	\$25.00	\$	
	Enclosed is my check for the total due:					Grand Total	\$	