

FREE
SEMINAR!



GUARANTY TRUST
C O M P A N Y

**PRACTICAL
ISSUES IN
FUNDING MARITAL
AND CREDIT
SHELTER TRUSTS**

TIMES:

CHECK-IN/BREAKFAST:

8:30 - 9:00 A.M.

PROGRAM: 9:00 A.M. - NOON

DATES/LOCATIONS:

APRIL 23, 2002

HILTON NORTHBROOK

2855 NORTH MILWAUKEE AVENUE

NORTHBROOK, IL 60062

847.480.7500

APRIL 24, 2002

**OAK BROOK HILLS HOTEL AND
RESORT**

3500 MIDWEST ROAD

OAK BROOK, IL 60523-7010

630.850.5555

APRIL 25, 2002

HOLIDAY INN CITY CENTRE

500 HAMILTON BOULEVARD

PEORIA, IL 61602

309.674.2500

REGISTRATION:

SUZY AUTEBERRY, REGISTRAR

800.252.5206, EXT. 130

FAX: 217.359.2014

SAUTEBER@ATGF.COM

GUARANTY TRUST COMPANY IS A SUBSIDIARY
OF ATTORNEYS' TITLE GUARANTY FUND, INC.

IN CONJUNCTION WITH THE



2002 EDUCATIONAL PROGRAMS

PROGRAM DESCRIPTION

This program will teach attendees ways to shelter their clients' funds using marital and credit shelter trusts. Topics include the following:

- ◆ Selecting assets to fund trusts;
- ◆ The tax effects of these choices; and
- ◆ Practical drafting considerations.

WHO SHOULD ATTEND

This program is for attorneys whose client services include estate planning and asset protection.

ABOUT THE SPEAKER

John W. Pollitz, President, Pollitz & Company, P.C., Wheaton, Illinois | Mr. Pollitz, an experienced certified public accountant, formed his company in 1989, where clients can receive the services of CPAs and litigation consultants. Prior to becoming an entrepreneur, he was a partner in Wolf and Company (Oak Brook, Illinois) where he worked in their Tax Department providing litigation support and financial services. His experience includes teaching at Harper College in Palatine, Illinois, and the College of Financial Planning in Denver, Colorado, as well as speaking for several bar associations and other groups on topics that included litigation settlements and divorce taxation. Mr. Pollitz is a member of the American Institute of Certified Public Accountants, the Illinois CPA Society, Institute for Certified Divorce Planners, the American Society of Appraisers, Chicago Estate Planning Council, the DuPage County Estate Planning Council, and is an associate member of the American Bar Association. *DePaul University, Chicago, M.S. 1978, B.S. 1974.*

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GUARANTY TRUST COMPANY is a full service, independent trust company that can serve all your clients' trust needs.

Over the past several years, trust officers and even whole trust departments have merged, moved, or otherwise been eliminated from the local scene, leaving many consumers without options for sound financial guidance from a local professional. Attorneys' Title Guaranty Fund, Inc. (ATG®), a lawyer-service organization, formed Guaranty Trust to fill a very special need. Lawyers who have long served as trusted advisers to their clients can now serve those clients in a whole new way: Investment planning through Guaranty Trust.

Program Questions? Call 800.252.5206, ext. 130.

Visit the ATG website, www.atgf.com, to register on-line, generate a map/directions to a program, or to learn more about GTC/ATG educational programs.

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GUARANTY TRUST
C O M P A N Y
c/o Attorneys' Title Guaranty Fund, Inc.
2408 Windsor Place
P.O. Box 9136
Champaign, IL 61826-9136



REGISTRATION FORM

Please complete this form and mail/fax it to Suzy Auteberry, Registrar, P.O. Box 9136, Champaign, IL 61826-9136, Fax: 217.359.2014. You can also register on line at www.atgf.com. Questions? Call Suzy at 800.252.5206, ext. 130.

Name: _____ Mbr No.: _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: (_____) _____

E-mail: _____

Attendees: _____

Please register me/us for the following program:

- ☐ April 23/Northbrook ☐ April 24/Oak Brook ☐ April 25/Peoria
☐ Send me information about GTC membership