

ATTORNEYS' TITLE GUARANTY FUND, INC.
2001 Educational Program

TITLE INSURANCE FUNDAMENTALS

Thursday, March 8, 2001

Wyndham Hotel
139 East Kilbourn Avenue
Milwaukee, WI 53202
414.276.8686

Thursday, March 13, 2001

Holiday Inn East
3841 East Washington Avenue
Madison, WI 53704
608.244.2481

Thursday, May 10, 2001

Radisson Hotel
2040 Airport Drive
Green Bay, WI 54313
920.494.7300

Wisconsin Programs:

Registration/Continental Breakfast: 8:00 - 8:30 a.m.
Program: 8:30 - noon

WHAT YOU WILL LEARN: What do the title insurance policies cover? What do they except? How are policies issued? This program will provide you with a comprehensive overview of insuring title for real property, including the preparation and coverages of commitments, Owner policies, and Mortgagee (Lender) policies. Attendees will learn about standard exceptions, endorsements, affidavits, and common lender requirements.

We will cover various closing documents including checklists, the deed, mortgage, note, other loan documents, settlement statements, powers of attorney, etc. The program will be organized as follows:

- **The Commitment**
 - Who/What is insured
 - Requirements for final policy
 - Standard and special exceptions
 - Waiving exceptions
- **The Owner and Mortgagee (Lender) Policies**
 - Who/What is insured
 - Exclusions, conditions, and stipulations
 - Common and special endorsements
- **Closings**
 - Closing protection letters
 - Lender's requirements package
 - Gap coverage
 - Powers of attorney
 - 1099
 - Settlement statements and HUD-1
 - Deeds
 - Title clearance

WHO SHOULD ATTEND: This is an excellent course for those new to real estate or a refresher course for the experienced. We urge all ATG member attorneys, non-member attorneys, paralegals, legal assistants, and secretaries to attend. This program qualifies for 3.5 CLE credit hours in Wisconsin and toward the attorney title insurance license requirement under Ins. 6.59(4)(av). Total CLE requirement is six hours (contact our Madison office for more information). **There is NO CHARGE for ATG members and their employees; \$25 per person for all others.**

ABOUT THE SPEAKER:

JAMES E. POWERS, Managing Attorney, Wisconsin Operations, Madison, Wisconsin |

Before joining the ATG legal staff, Mr. Powers practiced law in Marshfield, Wisconsin, concentrating on real estate, estate planning, and small business representation. He recruits, trains, and provides underwriting, administrative, and marketing support to ATG's Wisconsin members. He also conducts many of our Wisconsin seminars. Mr. Powers is a member of the State Bar of Wisconsin and serves on the Sole and Small Firm Practice Committee. He is also a member of the Dane County Bar Association and the American Bar Association. *Marquette University, J.D. 1991; U.C.L.A., B.A. 1976.*

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**Qualifies for 3.5 CLE Credits
and toward Attorney Title
Insurance License Requirement
(call 800.788.8989 for
more information)**

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GUARANTY
FUND,
INC.

2001

EDUCATIONAL
PROGRAMS

TITLE INSURANCE FUNDAMENTALS

Please complete this form and mail/fax it to Ginny Herale, Wisconsin Registrar, ATG, 559 D'Onofrio Drive, Madison, WI 53719-2808, Fax: 608.827.5688. You can also register on line at www.atgf.com. Questions? Call 800.788.8989.

Name: _____ Firm: _____ Mbr No.: _____

Address: _____

City: _____ State: _____ Zip: _____ Phone: _____ E-mail: _____

Attendees: _____

☐ 3/8: Milwaukee, WI ☐ 3/13: Madison, WI ☐ 5/10: Green Bay, WI

Enclosed is my non-member fee (if applicable): Total Attendees _____ @ \$25 per person per program = \$ _____

☐ Send me information about membership in Attorneys' Title Guaranty Fund, Inc.

ATTORNEYS' TITLE GUARANTY FUND, INC.
2001 Educational Program

TITLE UNDERWRITING 1

Thursday, March 14, 2001

Holiday Inn East
3841 East Washington Avenue
Madison, WI 53704
608.244.2481

Friday, May 11, 2001

Radisson Hotel
2040 Airport Drive
Green Bay, WI 54313
920.494.7300

Wisconsin Programs:

Registration/Continental Breakfast: 8:00 - 8:30 a.m.
Program: 8:30 - noon

Thursday, March 22, 2001

Country Inn & Suites
2810 Golf Road
Pewaukee, WI 53072
262.547.0201

Wednesday, September 12, 2001

Holiday Inn
205 South Barstow Street
Eau Claire, WI 54701
715.835.6121

WHAT YOU WILL LEARN: This program will cover some of the basic issues confronting title examiners and underwriters. We will examine how the nature of the person or entity in title affects underwriting requirements, how to "cure" particular title defects arising from lack of authority to convey, foreclosure, unprobated estates, and more. Topics include the following:

- Requirements for conveyances by an entity (corporation, LLC, trust, partnership, church association);
- Insuring title for land contract purchasers;
- How co-ownership (joint tenancy, tenants in common, etc.) affects title;
- Title considerations for condominiums;
- Pre- and post-foreclosure issues; and
- Zoning: Policy Exclusions and Endorsements.

WHO SHOULD ATTEND: This program will be of interest to anyone involved in real estate transactions: attorneys, legal assistants, title examiners, and closing personnel. This program qualifies for 3.5 CLE credit hours in Wisconsin and toward the attorney title insurance license requirement under Ins. 6.59(4)(av). Total CLE requirement is six hours (contact our Madison office for more information). **There is NO CHARGE for ATG members and their employees; \$25 per person for all others.**

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Name: _____ Firm: _____ Mbr No.: _____

Address: _____

City: _____ State: _____ Zip: _____ Phone: _____ E-mail: _____

Attendees: _____

☐ 3/14: Madison, WI ☐ 3/22: Pewaukee, WI ☐ 5/11: Green Bay, WI ☐ 9/12: Eau Claire, WI

Enclosed is my non-member fee (if applicable): Total Attendees _____ @ \$25 per person per program = \$ _____

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